



JBS USA

8MW Biogas Cogen
Plainwell, MI

\$51 Million savings
\$18 Million C-PACE
Annual CO2MT offset 24,602



Simon Malls

Energy and Water Retrofit
Multiple Locations

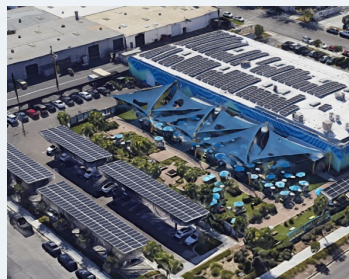
\$15.5 Million savings
\$ 4.3 Million C-PACE
Annual CO2MT offset 1,307



Arctaris Impact Fund

Wastewater Heat Recovery
Baltimore, MD

\$7.81 Million savings
\$1.17 Million C-PACE
Annual CO2MT offset 1,892



Anheuser-Busch

274kW Solar PV
Anaheim, CA

\$2 Million savings
\$1 Million C-PACE
Annual CO2MT offset 397.16



Swift Pork

2.63 MW Solar PV
Beardstown, IL

\$10.8 Million savings
\$ 4.5 Million C-PACE
Annual CO2MT offset 3,555.41



Industrial Manufacturing Properties

5.75 MW Wind PPA
Ohio

\$11.5 Million back leverage
Annual CO2MT offset 13,034

Driven by corporate ESG goals and a desire to reduce energy expenses, facility managers turn to CounterpointesRE to upgrade aging equipment and to reduce operating expenses.

NO IMPACT TO CREDIT RATING

Simple, property based underwriting does not impact credit and does not require investment grade credit

IMMEDIATE CASH FLOW POSITIVE

Upgrades yield net positive cash flow the first year and long term financing smooths out OPEX impact

OFF-BALANCE SHEET

May be treated off-balance sheet with no guarantees, intercreditor agreements, or financial covenants

NO OUTLAY OF CAPITAL WITH INCREASED ROI

100% financing with owner retaining all rebates and Incentives. Ability to defer start of repayment for years

LEASEHOLD AND THIRD PARTY OWNED SYSTEMS

Leased properties and third-party owned systems (lease, PPAs and ESAs) are eligible for financing

MANY PROJECTS ELIGIBLE

New construction, specialized commercial equipment, prepaid maintenance contracts, and completed projects may be financed to recapture CAPEX