



## 3111 SUNSET

Flower Mound, TX  
\$122 Million  
Construction Loan  
and C-PACE  
New Construction



## MILLIENIUM

Edina, MN  
\$5.53 Million  
C-PACE  
New Construction



## COMMONGROUNDS

Traverse City, MI  
\$1.85 Million  
C-PACE  
New Construction



## CASTRO

San Francisco, CA  
\$1.3 Million  
C-PACE  
Seismic Retrofit/ADUs



## SENIOR CENTRE

Fontana, CA  
\$1.1 Million  
C-PACE  
Solar for Affordable  
Housing



## OLYMPIC

Los Angeles, CA  
\$14.5 Million  
C-PACE  
New Construction

C-PACE provides long term fixed rate financing that locks in part of a building's capital stack with a low blended rate and lowers utility costs to reduce operating expenses.

### NEW CONSTRUCTION

C-PACE may be used as non-recourse financing with no guarantees, financial or operating covenants

### IMMEDIATE CASH FLOW POSITIVE

Upgrades typically yield net positive cash flow the first year as long terms smooths out impact to OPEX

### INCREASE GROSS RENTS

Attract tenants willing to pay a premium to reduce their carbon footprint in a sustainable building

### INCREASE ROI

100% financing of projects with ability to defer the start of repayment until income production

### PASS-THROUGH UTILITY SAVINGS

Reduced utility costs pass to tenants promoting energy justice and increasing renter satisfaction

### REDUCE COST OF CAPITAL

Draws upon a cost effective substitute to equity and mezzanine debt in order to hit targeted returns